



**Legal notice**

**ORDINARY AND EXTRAORDINARY GENERAL MEETING  
OF THE SHAREHOLDERS  
OF APERAM**

**ON TUESDAY 12<sup>TH</sup> JULY 2011**

TO BE HELD AT THE REGISTERED OFFICE OF ARCELORMITTAL  
19, AVENUE DE LA LIBERTE, L-2930 LUXEMBOURG,  
GRAND-DUCHY OF LUXEMBOURG  
AT 10:00 A.M.

**Shareholder identification:**

«Last\_name» «First\_name»

«Address1»

«Address2»

«Address3»

«Country\_Code» - «Post\_Code» «City»

«Country»

\_\_\_\_\_  
Date and signature

**Choose one of the 3 options and tick the corresponding box, then date and sign above**

1. **I wish to attend the General Meeting of shareholders in person.** I will receive an admission card through the post which I must bring with me on the day of the General Meeting of shareholders.
2. **I will not attend the General Meeting of shareholders. I irrevocably give power to the Company Secretary of Aperam, Mr. Laurent Beauloye, to vote in my name and as he deems fit on all resolutions of the agenda in addition to all amendments or new resolutions that would be validly presented to the General Meeting of shareholders, unless a different proxy holder is named below:**

.....\*

\*Indicate the last name, first name and address of the proxy holder whom you appoint if you do not wish to grant proxy to the Company Secretary of Aperam, Mr. Laurent Beauloye.

3. **I will not attend the General Meeting of shareholders. I irrevocably give power with the following voting instructions to the Company Secretary of Aperam, Mr. Laurent Beauloye:**

Resolutions	OGM					EGM
	I	II	III	IV	V	I
For						
Against						
Abstention						

If amendments or new resolutions were to be presented, I irrevocably give power to the Company Secretary of Aperam, Mr. Laurent Beauloye, to vote in my name and as he deems fit, unless I tick the box below:

“I abstain”

**Any blank form will be considered as an irrevocable proxy to the Company Secretary of Aperam, Mr. Laurent Beauloye, to vote in the name of the shareholder and as he deems fit.**

**Any lack of choice that is clearly expressed on the various voting instruction options provided above or any contradictory choice will be considered as a choice under option 2, with an irrevocable proxy to the Company Secretary of Aperam, Mr. Laurent Beauloye, to vote as he deems fit in the name of the shareholder.**

**Holders of Aperam shares whose ownership is directly recorded in one of Aperam shareholders' registers:**

In order to be taken into account, this participation form duly completed, dated and signed, must be received **NO LATER THAN 6<sup>TH</sup> JULY 2011** at the following address:

**BNP Paribas Securities Services**

CTS – Assemblée Centralisée

Grands Moulins de Pantin

9, rue du Débarcadère

93761 Pantin Cedex, France

Tel.: + 33 1 57 43 83 02 - Fax: + 33 1 55 77 95 01 or + 33 1 40 14 58 90

**Holders of Aperam shares whose ownership is indirectly recorded in Aperam's local Dutch shareholders' register or in the Luxembourg shareholders' register:**

You must deliver this participation form duly completed, dated and signed to your financial intermediary where your shares are on deposit. Your financial intermediary must ensure that your form **TOGETHER WITH A BLOCKING CERTIFICATE** will be received by the local coordinator appointed by Aperam for that purpose **NO LATER THAN 6<sup>TH</sup> JULY 2011**.

*For Company Use Only*

Identifier	Registered with Aperam
«Identifier»	
Number of shares	Held in a clearing system
«Number_of_shares»	

**IMPORTANT:** Please read the instructions on the back of this form

## IDENTIFICATION OF THE SHAREHOLDER

a. The signatory is requested to accurately enter into the relevant box his/her name (in capital letters), his/her first name and address. If this information already appears on the form, the signatory should verify and, if appropriate, correct it. In case of legal entities, the corporate name and the registered office must be indicated as well as the name, first name, and title of the signatory. If the signatory is not the shareholder (for example: a receiver, guardian, etc.), he/she must mention his/her name, first name and the capacity in which he/she signs the form.

b. For shares held through a clearing system, the participation form must be accompanied by the blocking certificate which must at least indicate the number of shares being blocked, the date starting on which such shares are blocked, which must be no later than 7<sup>th</sup> July 2011, and the confirmation that such shares are blocked until the close of the General Meeting of shareholders. The blocking certificate must be issued by the bank, the professional securities' depositary or the financial institution where the shares are on deposit.

c. A shareholder can be represented by a proxy of his/her choice who does not need to be a shareholder. Subject to compliance with the threshold notification obligations in the Luxembourg law of 11<sup>th</sup> January 2008 on the transparency requirements in relation to information about issuers whose securities are admitted to trading on a regulated market and by article 7 of Aperam's articles of incorporation, there is no limit to the maximum number of votes that may be exercised by the same person, whether in his/her own name or as proxy.

## MISCELLANEOUS

The original English text of the resolutions is set out in the attached convening notice together with a French translation thereof. In case of inconsistency the English version will prevail.

By signing on the reverse side of this form, I understand and consent to the fact that the featured data will be collected, processed and used for the purpose of the organization of the General Meeting of shareholders and the voting on the resolutions. Aperam is the data controller.

The data may be transmitted to the following entities involved in the organization of the General Meeting and/or the vote:

- BNP Paribas Securities Services, Paris, France;
- Euroclear France, Paris, France; Clearstream Banking, Luxembourg; Euroclear Nederland, Amsterdam, The Netherlands;
- Citi, New York, United States of America.

I have a right of access to, and the right to rectify, the data that concerns me. Data may be stored for up to 30 years.

## IMPORTANT

Holders of Aperam shares whose ownership is indirectly recorded in Aperam's local Dutch shareholders' register or in the Luxembourg shareholders' register are invited to deliver a copy of their blocking certificate to one of the central registration banks or alternatively to instruct their intermediary who handles the management of their Aperam shares to do so. **The shareholders are requested to bring a copy of the blocking certificate and present it to the reception desk on the day of the General Meeting of shareholders, along with their admission card.**

Central registration banks mandated by Aperam:

- for the shares whose ownership is directly or indirectly recorded in Aperam local Dutch shareholders' register or directly in the Luxembourg shareholders' register without being held on either local shareholders' register (the "European Shares") and that are included in the Euroclear Nederland system and admitted to trading on Euronext Amsterdam by NYSE Euronext, or included in the Euroclear France system and admitted to trading on Euronext Paris by NYSE Euronext :

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- for European Shares included in the Clearstream Banking or Euroclear Bank system and admitted to trading on the Luxembourg Stock Exchange's regulated market:

### BNP Paribas Securities Services

CTS - Corporate Action  
33, rue de Gasperich  
L-2085 Luxembourg, Grand Duchy of Luxembourg  
Tel. +352 2696 2389 / 62455 / 2407 Fax: +352 2696 9757